

FEES

Presentations and Workshops

| | |
|------------------------------------|----------------------|
| Travel and Educational Material | price on application |
| Allied Services Trust Staff's Time | price on application |

Preparation of a Lasting Power of Attorney Document

£ excluding VAT

| | Not for Profit | Remission | Exemption |
|---|----------------|-----------|-----------|
| Lasting Power of Attorney - Property & Financial Affairs (P&FA) | 139.00 | 125.10 | 104.25 |
| Lasting Power of Attorney - Health & Welfare (H&W) | 139.00 | 125.10 | 104.25 |
| Pair of Lasting Powers of Attorney P&FA and H&W (Per Person) | 278.00 | 250.20 | 208.50 |

Remission - With a proven current income below £12000, AST offers a 10% reduction on the above fees

Exemption - With a proven current exempting benefit, AST offers a 25% reduction on the above fees

Preparation of Lasting Power of Attorney Registration Paperwork

£ excluding VAT

| | Not for Profit | Remission | Exemption |
|---|----------------|-----------|-----------|
| Lasting Power of Attorney - Property & Financial Affairs (P&FA) | 139.00 | 125.10 | 104.25 |
| Lasting Power of Attorney - Health & Welfare (H&W) | 139.00 | 125.10 | 104.25 |
| Pair of Lasting Powers of Attorney P&FA and H&W (Per Person) | 278.00 | 250.20 | 208.50 |

Remission - With a proven current income below £12000, AST offers a 10% reduction on the above fees

Exemption - With a proven current exempting benefit, AST offers a 25% reduction on the above fees

Preparation and Registration of Lasting Power of Attorney

£ excluding VAT

| | Not for Profit | Remission | Exemption |
|------------------------------------|----------------|-----------|-----------|
| Single Lasting Power of Attorney | 278.00 | 250.20 | 150.00 |
| Pair of Lasting Powers of Attorney | 556.00 | 500.40 | 417.00 |

Remission - With a proven current income below £12000, AST offers a 10% reduction on the above fees

Exemption - With a proven current exempting benefit, AST offers a 25% reduction on the above fees

Miscellaneous

£ excluding VAT

| | Not for Profit | Remission | Exemption |
|--|-------------------|-----------|-----------|
| Certified Copy of a Registered Lasting Powers of Attorney ready for signing by Donor | 30.00 | 30.00 | 30.00 |
| Redraft of documents | 139.00 | 125.10 | 104.25 |
| Deed of Revocation | 139.00 | 125.10 | 104.25 |
| Registration of Enduring Power of Attorney Per Hour | 139.00 | 125.10 | 104.25 |
| Travel Time per hour | 51.00 | 51.00 | 51.00 |
| Mileage per mile (Not subject to VAT) | 45 pence per mile | | |

Guidance: OPG Remission or Exemption of Lasting Power of Attorney Fees

www.gov.uk/government/uploads/system/uploads/attachment_data/file/245523/LPA120_Fees_exemptions_remissions.pdf

Allied Services Trust Acting as a Professional Attorney

£ excluding VAT

| | Not for Profit Hourly Rate | Remission Hourly Rate |
|--|-------------------------------|--------------------------|
| <i>Charges are by the hour and divided into ten units of six minutes</i> | | |
| Staff Grade A Solicitors with over 8 years post qualified experience including 8 years litigation experience | 282.00 | 125.10 |
| Staff Grade B Solicitors and legal executives with over 4 years post qualified experience including at least 4 years litigation experience | 242.00 | 217.80 |
| Staff Grade C Other solicitors and legal executives and fee earners of equivalent experience | 196.00 | 176.40 |
| Staff Grade D Trainee Solicitors, para legals, and fee earners of equivalent experience | 139.00 | 125.10 |

Remission - With a proven current income below £12,000.00 and with savings below £23,250.00, AST offers a 10% reduction on the above fees

Allied Services Trust reserves the right to review fees payable on a case by case basis.

Prices exclude VAT

FEES DEPUTYSHIPS

| Appointment of a Deputy | Costs | £ excluding VAT | | |
|--|---|------------------------------|----------------------|----------------------|
| | | AST Not for Profit Fee | AST Remission Fee | AST Exemption Fee |
| Appointment of a Deputy - If an application for a Deputy to be appointed is straightforward, then Allied Services Trust may take costs as laid down by the Court as 'Fixed Costs' without submitting costs for a detailed assessment. | Work up to and including the date upon which the Court makes an order appointing a deputy | 944.00 | 849.60 | 708.00 |

Remission - With a proven current income below £12000, AST offers a 10% reduction on the above fees
Exemption - With a proven current exempting benefit, AST offers a 25% reduction on the above fees

| Disbursements and Other Expenses | | £ excluding VAT | |
|---|------------------------------|---|--|
| | | Costs payable in support of an application to the Court of Protection | |
| Application Fee - Payable to the Court of Protection. Applications request the Court of Protection to make a decision on behalf of an individual who lacks mental capacity. | Application Fee * | 421.00 | |
| Medical Certificate COP 03 - Fees paid to the Medical Professional engaged. The Medical Certificate is required to support the Deputyship Application to the Court of Protection providing evidence of lack of capacity. | Medical Certificate COP 03 | variable | |
| Deputyship Appointment Fee - Fee payable to the Office of the Public Guardian to record each deputy appointed. | Deputy Appointment Fee * | 100.00 | |
| Deputy Supervision Fee - Supervision fee to paid to the Office of the Public Guardian on an annual basis. | Deputyship Supervision Fee * | 35.00 - 320.00 | |
| Security Bond Premium - Payable to the provider. The Court lays down the amount of security (insurance) which must be provided. Depending on the size of the estate this will cost approximately 0.20% of the security set. For example, if security is set at £100,000.00 the annual cost is £200.00 | Security Bond Premium | variable | |
| Costs Draftman's Fees - Payable to the Cost Draftsman engaged. Fees will apply each time the file is assess in preparation of a detailed bill of costs ready for submission to the Senior Courts Cost Office (SCCO) if work undertaken exceeds the Fixed Fees stated. | Costs Draftsman's Fee | variable | |
| Assessment of Costs - Payable to the SCCO. Some of the cases we are involved with are likely to be more complex and outside the scope of 'Fixed Costs' for both applications and administrations. Where the matter does not fall within the Fixed Costs limits, costs must be assessed. The assessment process involves the SCCO examining the file and determining that costs have been claimed fairly and charged at the correct level. The costs certificate that is issued by the SCCO provides authority for the Deputy to be paid. Generally costs for ongoing administration work are assessed once a year. Depending on the size of the bill costs vary. | Assessment Fee * | 99.00 | |
| Miscellaneous Disbursements - Paid to various. Each case is individual and additional disbursements such as travel costs, courier fees, commissioner's or notary's fees, Counsel's fees, Court of Protection hearing fees etc could be required. | Miscellaneous Disbursements | variable | |

| Deputyship Administrations | | £ excluding VAT | |
|---|--|-----------------------------------|--|
| | | Court of Protection Detailed Fees | |
| Costs - Practice Direction 19B is followed | Annual Management Fee first year payable on the first anniversary of the Court Order * | 982.00 | |
| | Annual Management Fee second and subsequent years * | 824.00 | |
| | Preparation and lodgement of the Annual Report to the Public Guardian * | 274.00 | |

**If OPG COP or SCCO fees increase or decrease AST reserve the right to issue a revised invoice*

<https://www.judiciary.uk/wp-content/uploads/2023/06/19B-Fixed-Costs-and-Deputy-Remuneration-in-the-Court-of-Protection-effective-from-1-April-2024.pdf>

| Allied Services Trust Acting as a Court Appointed Deputy | | £ excluding VAT | |
|--|--|-----------------|--|
| | | Hourly Rate | |
| Guideline Hourly Rates as Set by the Civil Justice Cost Council Committee | Staff Grade A Solicitors with over 8 years post qualified experience including 8 years litigation experience | 282.00 | |
| | Staff Grade B Solicitors and legal executives with over 4 years post qualified experience including at least 4 years litigation experience | 242.00 | |
| | Staff Grade C Other solicitors and legal executives and fee earners of equivalent experience | 196.00 | |
| | Staff Grade D Trainee Solicitors, para legals, and fee earners of equivalent experience | 139.00 | |

Guidance: OPG Remission or Exemption of Deputyship Fees
<http://www.justice.gov.uk/downloads/forms/opg/opg120-fee-guide.pdf>