

FEES

Presentations and Workshops

Travel and Educational Material	price on application
Allied Services Trust Staff's Time	price on application

Preparation of a Lasting Power of Attorney Document

£ excluding VAT

	Not for Profit	Remission	Exemption
Lasting Power of Attorney - Property & Financial Affairs (P&FA)	109.00	81.75	54.50
Lasting Power of Attorney - Health & Welfare (H&W)	109.00	81.75	54.50
Pair of Lasting Powers of Attorney P&FA and H&W (Per Person)	218.00	163.50	109.00

Remission - With a proven current income below £12000, AST offers a 25% reduction on the above fees

Exemption - With a proven current exempting benefit, AST offers a 50% reduction on the above fees

Preparation of Lasting Power of Attorney Registration Paperwork

£ excluding VAT

	Not for Profit	Remission	Exemption
Lasting Power of Attorney - Property & Financial Affairs (P&FA)	109.00	81.75	54.50
Lasting Power of Attorney - Health & Welfare (H&W)	109.00	81.75	54.50
Pair of Lasting Powers of Attorney P&FA and H&W (Per Person)	163.50	118.50	81.75

Remission - With a proven current income below £12000, AST offers a 25% reduction on the above fees

Exemption - With a proven current exempting benefit, AST offers a 50% reduction on the above fees

Preparation and Registration of Lasting Power of Attorney

£ excluding VAT

	Not for Profit	Remission	Exemption
Single Lasting Power of Attorney	218.00	163.50	109.00
Pair of Lasting Powers of Attorney	327.00	237.00	163.50

Remission - With a proven current income below £12000, AST offers a 25% reduction on the above fees

Exemption - With a proven current exempting benefit, AST offers a 50% reduction on the above fees

Miscellaneous

£ excluding VAT

	Not for Profit	Remission	Exemption
Certified Copy of a Registered Lasting Powers of Attorney ready for signing by Donor	22.00	22.00	22.00
Redraft of documents	218.00	163.80	109.00
Deed of Revocation	218.00	163.80	109.00
Registration of Enduring Power of Attorney	218.00	163.50	109.00
Travel Costs (Not subject to VAT)	45 pence per mile		

Guidance: OPG Remission or Exemption of Lasting Power of Attorney Fees

www.gov.uk/government/uploads/system/uploads/attachment_data/file/245523/LPA120_Fees_exemptions_remissions.pdf

Allied Services Trust Acting as a Professional Attorney

£ excluding VAT

	Not for Profit Hourly Rate	Remission Hourly Rate	Exemption Hourly Rate
<i>Charges are by the hour and divided into ten units of six minutes</i>			
Staff Grade A Solicitors with over 8 years post qualified experience including 8 years litigation experience	193.00	144.75	96.50
Staff Grade B Solicitors and legal executives with over 4 years post qualified experience including at least 4 years litigation experience	176.00	132.00	88.00
Staff Grade C Other solicitors and legal executives and fee earners of equivalent experience	139.00	104.25	69.50
Staff Grade D Trainee Solicitors, para legals, and fee earners of equivalent experience	109.00	81.75	54.50

Remission - With a proven current income below £12,000.00 and with savings below £23,250.00, AST offers a 25% reduction on the above fees

Exemption - With a proven current exempting benefit and with savings below £23,250.00, AST offers a 50% reduction on the above fees

Allied Services Trust reserves the right to review fees payable on a case by case basis.

Prices exclude VAT

FEES DEPUTYSHIPS

Appointment of a Deputy	Fixed Costs	£ excluding VAT		
		AST Not for Profit Fee	AST Remission Fee	AST Exemption Fee
Appointment of a Deputy - If an application for a Deputy to be appointed is straightforward, then Allied Services Trust may take costs as laid down by the Court as 'Fixed Costs' without submitting costs for a detailed assessment.	Work up to and including the date upon which the Court makes an order appointing a deputy	745.00	558.75	372.50

Remission - With a proven current income below £12000, AST offers a 25% reduction on the above fees

Exemption - With a proven current exempting benefit, AST offers a 50% reduction on the above fees

Disbursements and Other Expenses		£ excluding VAT	
		Costs payable in support of application to the Court of Protection	
Application Fee - Payable to the Court of Protection. Applications request the Court of Protection to make a decision on behalf of an individual who lacks mental capacity.	Application Fee - payable to the Court of Protection	371.00	
Medical Certificate - Fees paid to the Medical Professional engaged. The Medical Certificate is required to support the Deputyship Application to the Court of Protection providing evidence of lack of capacity.	Medical Certificate - Fee payable to a doctor	variable	
Deputy Appointment Fee - Payable to the Court of Protection. The Appointment Fee registers the Deputy with with Court of Protection.	Deputy Appointment Fee	100.00	
Deputyship Supervision Fee - Payable to the Office of the Public Guardian. The OPG will supervise the Deputy during the length of the Deputyship Order. Fees are payable each year. If the level of supervision is minimal then the lower fee applies, but if the case is complex the higher charge will be made.	Deputyship Supervision Fee	35.00 - 320.00	
Security Bond Premium - Payable to the provider. The Court lays down the amount of security (insurance) which must be provided. Depending on the size of the estate this will cost approximately 0.20% of the security set. For example, if security is set at £100,000.00 the annual cost is £200.00	Security Bond Premium	variable	
Costs Draftman's Fees - Payable to the Cost Draftsman engaged. Fees will apply each time the file is assess in preparation of a detailed bill of costs ready for submission to the Senior Courts Cost Office (SCCO) if work undertaken exceeds the Fixed Fees stated.	Costs Draftsman's Fee	variable	
Assessment of Costs - Payable to the SCCO. Some of the cases we are involved with are likely to be more complex and outside the scope of 'Fixed Costs' for both applications and administrations. Where the matter does not fall within the Fixed Costs limits, costs must be assessed. The assessment process involves the SCCO examining the file and determining that costs have been claimed fairly and charged at the correct level. The costs certificate that is issued by the SCCO provides authority for the Deputy to be paid. Generally costs for ongoing administration work are assessed once a year. Depending on the size of the bill costs vary.	Assessment Fee	87.00	
Miscellaneous Disbursements - Paid to various. Each case is individual and additional disbursements such as travel costs, courier fees, commissioner's or notary's fees, Counsel's fees, and an Attended Hearing fees could be required.	Miscellaneous Disbursements	variable	

Deputyship Administrations	Fixed Costs	£ excluding VAT	
		Court of Protection Detailed Fees	AST Fees
Fixed Costs - Payable to Allied Services Trust. If an application is straightforward and work is minimal during the year then costs may be taken as laid down by the Court as 'Fixed Costs' without submitting costs for detailed assessment. These fees are reviewed by the Court from time to time. If work goes above Fixed Fees Allied Services Trust will apply for Assessed Costs to be considered by the SCCO following Practice Direction B and the Court Order Issued.	Annual Management Fee first year payable on the first anniversary of the Court Order	775.00	775.00
	Annual Management Fee second and subsequent years	650.00	650.00
	Preparation and lodgement of the Annual Report to the Public Guardian	216.00	216.00

Allied Services Trust Acting as a Court Appointed Deputy		£ excluding VAT		
<i>Charges are by the hour and divided into ten units of six minute.</i>		Not for Profit Hourly Rate	Remission Hourly Rate	Exemption Hourly Rate
Guideline Hourly Rates - Where AST is appointed as deputy, following the Order issued by the Court of Protection, where appropriate, costs may be assessed by the SCCO. These will be charged below the Guideline Hourly Rates supporting the Allied Services Trust Best Code of Practice. Please see the Guideline Hourly rates on page three showing a comparison.	Staff Grade A Solicitors with over 8 years post qualified experience including 8 years litigation experience	193.00	144.75	96.50
	Staff Grade B Solicitors and legal executives with over 4 years post qualified experience including at least 4 years litigation experience	176.00	132.00	88.00
	Staff Grade C Other solicitors and legal executives and fee earners of equivalent experience	139.00	104.25	69.50
	Staff Grade D Trainee Solicitors, para legals, and fee earners of equivalent experience	109.00	81.75	54.50

Guidance: OPG Remission or Exemption of Deputyship Fees

<http://www.justice.gov.uk/downloads/forms/opg/opg120-fee-guide.pdf>

**FEES
COMPARISON**

Senior Courts Costs Office (SCCO) Guidelines of Court of Protection Hourly Rates Work exceeding Fixed Costs will be charged at a graded hourly rate:	London 1	London 2	London 3	Fees Area 1	Fees Area 2	AST Charge to End User Not for Profit	AST Charge to End User Remission	AST Charge to End User Exemption	Maximum Saving to AST End User
Grade A Solicitors with over 8 years post qualified experience including 8 years litigation experience	409.00	317.00	229-267	217.00	201.00	193.00	144.75	96.50	312.50
Grade B Solicitors and legal executives with over 4 years post qualified experience including at least 4 years litigation experience	296.00			192.00	177.00	176.00	132.00	88.00	208.00
Grade C Other solicitors and legal executives and fee earners of equivalent experience	226.00			161.00	146.00	139.00	104.25	69.50	156.50
Grade D Trainee Solicitors, para legals, and fee earners of equivalent experience	138.00	126.00	121.00	118.00	111.00	109.00	81.75	54.50	83.50

All work carried out as per our Terms and Conditions